

CURRENT REPORT 61/2017

Report date:

24.11.2017

Subject:

Management Board position on tender offer to subscribe for sale of Company shares announced by MAXIMA GRUPÉ, UAB

Information:

Acting pursuant to art. 80 sec. 1 of the Act of 29 July 2005 on Public Offerings and the Terms and Conditions for Introduction of Financial Instruments to an Organised System of Trading and on Public Companies (Polish Journal of Laws of 2016, item 1639, as amended) ("**Act on Public Offerings**"), the Management Board of Emperia Holding S.A., based in Warsaw ("**Company**"), hereby publishes a statement by the Company's Management Board regarding a tender offer to subscribe for the sale of the Company's shares announced by MAXIMA GRUPÉ, UAB, on 24 November 2017, pursuant to art. 74 sec. 1 of the Act on Public Offerings.

Legal basis:

Art. 80 sec. 1 of the Act of 29 July 2005 on Public Offerings and the Terms and Conditions for Introduction of Financial Instruments to an Organised System of Trading and on Public Companies